

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re General Electric Co. Sec. Litig.

: Civ. No. 09-CIV-1951 (RJH)

: ECF CASE

**DECLARATION OF JEFFREY C. BLOCK IN SUPPORT OF
LEAD PLAINTIFF'S OPPOSITION TO DEFENDANTS' MOTIONS TO DISMISS
THE SECOND CONSOLIDATED CLASS ACTION COMPLAINT**

I, Jeffrey C. Block, declare under penalty of perjury as follows:

1. I am a Partner at the law firm Berman DeValerio, court-appointed Lead Counsel for Lead Plaintiff State Universities Retirement System in the above-captioned matter. I

submit this declaration in support of Lead Plaintiff's Opposition To Defendants' Motions To Dismiss The Second Consolidated Class Action Complaint.

2. Attached as Exhibit 1 hereto is a true and correct copy of General Electric Company's ("GE") Quarterly Report on Form 10-Q for the quarter ending June 30, 2008, dated July 25, 2008.

3. Attached as Exhibit 2 hereto is a true and correct copy of the slide presentation issued by GE in connection with its March 19, 2009 GE Capital Investor Meeting.

4. Attached as Exhibit 3 hereto is a copy of the Final Rule for the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program, as published in the Federal Register on November 26, 2008.

Signed under the pains and penalties of perjury this 28th day of July, 2010.

/s/ Jeffrey C. Block
Jeffrey C. Block